

# REPORTING SEASON CALENDAR AUGUST 2022.

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Date	Company Name	ASX Code	Balance Date	NPAT (BP/Citi)	NPAT (Consensus)	Analyst Recommendation
8/08/2022	AURIZON HOLDINGS	AZJ	FY22	\$506.0m	\$510.4m	Neutral
	SUNCORP GROUP	SUN	FY22	\$699.1m	\$690.6m	Buy
9/08/2022	CHARTER HALL LONG WALE REIT	CLW	FY22	\$210.0m	\$205.4m	Neutral
	COMET RIDGE	COI	FY22	(\$6.0m)	(\$5.7m)	Buy (Spec)
	CORONADO GLOBAL RESOURCES	CRN	1H22	N/A	US\$430.0m	Buy
	COMPUTERSHARE	CPU	FY22	US\$349m	US\$324m	Neutral
	REA GROUP	REA	FY22	\$404.0m	\$411.2m	Buy
10/08/2022	COMMONWEALTH BANK OF AUSTRALIA	CBA	FY22	\$9,578m	\$9,282m	Sell
11/08/2022	MEGAPORT	MP1	FY22	(\$44.1m)	(\$37.8m)	Buy
	MIRVAC GROUP	MGR	FY22	\$615.0m	\$576.4m	Buy
	AMP	AMP	1H22	N/A	N/A	N/A
	QBE INSURANCE GROUP	QBE	1H22	US\$173.0m	US\$201.5m	Buy
	RESMED INC	RMD	FY22	US\$827.0m	US\$825.6m	Buy
	TELSTRA CORP	TLS	FY22	N/A	\$2,085m	N/A
	WOODSIDE ENERGY GROUP	WDS	1H22	US\$1,780.0m	US\$1,575.0m	Neutral
12/08/2022	BABY BUNTING GROUP	BBN	FY22	\$31.0m	\$29.9m	Buy
	INSURANCE AUSTRALIA GROUP	IAG	FY22	\$295.0m	\$248.4m	Buy
15/08/2022	BEACH ENERGY	BPT	FY22	\$559.0m	\$553.1m	Buy
	BENDIGO AND ADELAIDE BANK	BEN	FY22	\$499.0m	\$481.6m	Neutral - High Risk
	BLUESCOPE STEEL	BSL	FY22	\$2,573m	\$2,598m	Buy
	G.U.D. HOLDINGS	GUD	FY22	\$91.0m	\$88.4m	Neutral
	GPT GROUP	GPT	1H22	\$315.0m	\$290.7m	Neutral
	JB HI-FI	JBH	FY22	\$545.0m	\$544.0m	Buy
16/08/2022	ABACUS PROPERTY GROUP	ABP	FY22	\$172.0m	\$159.2m	Buy
	AMCOR PLC	AMC	FY22	US\$1,222m	US\$1,217m	Neutral
	BHP GROUP	BHP	FY22	US\$21,465m	US\$18,673m	Buy
	CHALLENGER	CGF	FY22	\$422.0m	\$350.3m	Sell
	GOODMAN GROUP	GMG	FY22	\$1,522m	\$1,532m	Buy
	JAMES HARDIE INDUSTRIES	JHX	1Q23	US\$103m	N/A	Buy
	LIFE360 INC	360	1H22	(US\$49m)	(US\$29.5m)	Buy

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	SEVEN WEST MEDIA	SWM	FY22	N/A	\$196m	N/A
	SHOPPING CENTRES AUSTRALASIA	SCP	FY22	\$193.6m	\$215.2m	Buy
	SIMS	SGM	FY22	\$548.0m	\$559.5m	Buy
	SITEMINDER	SDR	FY22	(\$38.2m)	(\$36.9m)	Neutral
	VIVA LEISURE	VVA	FY22	(\$12.5m)	(\$7.7m)	Buy
17/08/2022	BAPCOR	BAP	FY22	\$129.0m	\$129.0m	Buy
	CORPORATE TRAVEL MANAGEMENT	CTD	FY22	\$17.0m	\$20.0m	Neutral
	CSL	CSL	FY22	US\$2,437m	US\$2,306m	Buy
	DOCTOR CARE ANYWHERE	DOC	1H22	(£9.6m)	(£9.6m)	Buy
	DOMAIN HOLDINGS AUSTRALIA	DHG	FY22	\$61.1m	\$57.7m	Buy
	DOWNER EDI	DOW	FY22	N/A	\$214.1m	N/A
	EBOS GROUP	EBO	FY22	\$226.0m	\$221.8m	Neutral
	NEARMAP	NEA	FY22	(\$20.0m)	(\$23.6m)	Buy - High Risk
	SANTOS	STO	1H22	US\$1,333m	N/A	Buy
	SUPER RETAIL GROUP	SUL	FY22	\$224.0m	\$224.4m	Buy
	VICINITY CENTRES	VCX	FY22	\$574.0m	\$600.4m	Neutral
18/08/2022	ARAFURA RESOURCES	ARU	FY22	(\$31.0m)	(\$29.2m)	Buy (Spec)
	ASX	ASX	FY22	\$505.0m	\$508.1m	Neutral
	BEACON LIGHTING GROUP	BLX	FY22	\$37.0m	\$36.7m	Buy
	DETERRA ROYALTIES	DRR	FY22	\$158.0m	\$178.8m	Neutral
	EVOLUTION MINING	EVN	FY22	\$272.0m	\$301.0m	Neutral - High Risk
	INTEGRATED RESEARCH	IRI	FY22	\$0.9m	\$0.9m	Hold
	MEDIBANK PRIVATE	MPL	FY22	\$433.0m	\$414.0m	Buy
	ORORA	ORA	FY22	\$189.0m	\$182.0m	Buy
	OVER THE WIRE HOLDINGS	OTW	FY22	\$6.8m	N/A	Hold
	ORIGIN ENERGY	ORG	FY22	N/A	\$518.0m	N/A
	PRO MEDICUS	PME	FY22	\$42.0m	\$44.2m	Buy
	PWR HOLDINGS	PWH	FY22	\$19.4m	\$19.4m	Buy
	TELIX PHARMACEUTICALS	TLX	1H22	(\$10.3m)	(\$17.5m)	Buy (Spec)
	TRANSURBAN GROUP	TCL	FY22	N/A	N/A	Neutral
	TREASURY WINE ESTATES	TWE	FY22	\$314.2m	\$314.4m	Buy
19/08/2022	ACCENT GROUP	AX1	FY22	\$43.0m	\$39.5m	Buy
	CLEANAWAY WASTE MANAGEMENT	CWY	FY22	\$161.0m	\$193.5m	Neutral

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	COCHLEAR	COH	FY22	\$299.0m	\$287.9m	Buy
	INGHAMS GROUP	ING	FY22	\$34.8m	\$38.8m	Hold
	NEWCREST MINING	NCM	FY22	US\$656m	US\$755.0m	Neutral
	STOCKLAND	SGP	FY22	\$848.1m	\$833.9m	Buy
22/08/2022	ALTIUM	ALU	FY22	US\$47.7m	US\$47.7m	Buy
	COOPER ENERGY	COE	FY22	\$4.8m	\$1.0m	Buy
	AMPOL	ALD	1H22	N/A	N/A	N/A
	ENVIROSUITE	EVS	FY22	(\$14.8m)	(\$14.6m)	Buy
	EVENT HOSPITALITY AND ENTERTAINMENT	EVT	FY22	\$18.0m	\$18.7m	Buy
	JANISON EDUCATION GROUP	JAN	FY22	(\$7.8m)	(\$5.8m)	Buy
	LENLEASE GROUP	LLC	FY22	\$266.0m	\$216.7m	Buy
	MICHAEL HILL INTERNATIONAL	MHJ	FY22	\$42.0m	\$46.4m	Buy
	NIB HOLDINGS	NHF	FY22	\$161.0m	\$137.3m	Sell
	NICK SCALI	NCK	FY22	\$79.1m	\$76.9m	Buy
	RELIANCE WORLDWIDE CORP	RWC	FY22	US\$144.0m	US\$148.5m	Sell
	SONIC HEALTHCARE	SHL	FY22	\$1,621m	\$1,409m	Neutral
	STAR ENTERTAINMENT	SGR	FY22	N/A	(\$33.1m)	N/A
23/08/2022	ALUMINA	AWC	1H22	US\$233.0m	US\$212.9m	Buy
	AMA GROUP	AMA	FY22	(\$86.4m)	(\$55.6m)	Hold
	ANSELL	ANN	FY22	US\$158.0m	US\$161.3m	Buy
	ARB CORP	ARB	FY22	\$127.1m	\$125.3m	Buy
	AUSTAL	ASB	FY22	\$70.0m	\$71.6m	Buy
	BORAL	BLD	FY22	\$32.0m	\$29.4m	Sell
	BRAMBLES	BXB	FY22	US\$576m	US\$569m	Buy
	CHARTER HALL RETAIL REIT	CQR	FY22	\$163.0m	\$164.1m	Neutral
	HUB24	HUB	FY22	\$25m	\$31.0m	Buy
	ENDEAVOUR GROUP	EDV	FY22	N/A	\$489.0m	N/A
	MADER GROUP	MAD	FY22	\$24.4m	\$24.9m	Hold
	NANOSONICS	NAN	FY22	(\$2.9m)	(\$2.1m)	Hold
	REECE	REH	FY22	\$367.2m	\$366.0m	Sell
	SCENTRE GROUP	SCG	1H22	\$423.0m	\$472.0m	Neutral
	WESTERN AREAS	WSA	FY22	\$8.9m	\$6.9m	Hold
24/08/2022	ADACEL TECHNOLOGIES	ADA	FY22	\$4.24m	\$5.85m	Buy

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	ADBRI	ABC	1H22	\$64.0m	\$61.7m	Neutral
	COLES GROUP	COL	FY22	\$1,019.0m	\$1,008.5m	Buy
	CYCLOPHARM	CYC	1H22	(\$3.3m)	(\$2.4m)	Hold
	DALRYMPLE BAY INFRASTRUCTURE	DBI	1H22	\$29.0m	\$24.5m	Hold
	DOMINO'S PIZZA ENTERPRISES	DMP	FY22	\$161.0m	\$173.3m	Buy
	GENETIC SIGNATURES	GSS	FY22	\$3.2m	\$3.4m	Hold (Spec)
	ILUKA RESOURCES	ILU	1H22	\$189.0m	\$210.0m	Buy
	APA GROUP	APA	FY22	N/A	N/A	N/A
	KAZIA THERAPEUTICS	KZA	FY22	(\$27.1m)	(\$23.5m)	Buy (Spec)
	LOVISA HOLDINGS	LOV	FY22	\$54.0m	\$52.0m	Buy
	NETWEALTH GROUP	NWL	FY22	\$57.0m	\$55.8m	Neutral
	NEUREN PHARMACEUTICALS	NEU	1H22	\$4.0m	\$4.0m	Hold (Spec)
	NITRO SOFTWARE	NTO	1H22	(\$13.4m)	(\$14.9m)	Buy
	PROPEL FUNERAL PARTNERS	PFP	FY22	\$16.1m	\$15.7m	Buy
	RURAL FUNDS GROUP	RFF	FY22	\$45.2m	\$44.6m	Hold
	TABCORP HOLDINGS	TAH	FY22	N/A	\$42.5m	N/A
	UNIVERSAL STORE HOLDINGS	UNI	FY22	\$20.0m	\$20.5m	Buy
	WISETECH GLOBAL	WTC	FY22	\$182.1m	\$175.7m	Hold
	WOOLWORTHS GROUP	WOW	FY22	\$1,502.0m	\$1,523m	Buy
	WORLEY	WOR	FY22	\$375.0m	\$295.0m	Buy
25/08/2022	ALLKEM	AKE	FY22	\$311.0m	\$306.0m	Buy
	APPEN	APX	1H22	US\$3.0m	US\$5.1m	Hold
	AUSTRALIAN CLINICAL LABS	ACL	FY22	\$191.0m	\$191.0m	Neutral
	BEGA CHEESE	BGA	FY22	\$43.1m	\$43.9m	Hold
	BLACKMORES	BKL	FY22	\$31.0m	\$30.7m	Sell
	CHARTER HALL GROUP	CHC	FY22	\$563.1m	\$530.5m	Neutral
	CITY CHIC COLLECTIVE	CCX	FY22	\$28.0m	\$27.9m	Buy
	EAGERS AUTOMOTIVE	APE	1H22	\$182.4m	\$127.5m	Buy
	FINEOS CORP HOLDINGS PLC	FCL	FY22	(\$13.0m)	(\$9.6m)	Buy
	FLIGHT CENTRE TRAVEL GROUP	FLT	FY22	(\$254m)	(\$264m)	Sell
	HUON AQUACULTURE GROUP	HUO	FY22	\$5.4m	\$3.2m	Hold
	INSIGNIA FINANCIAL	IFL	FY22	\$229.0m	\$229.1m	Buy
	JUDO CAPITAL HOLDINGS	JDO	FY22	\$9.0m	\$9.4m	Buy

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	LIVETILES	LVT	FY22	(\$2.0m)	(\$0.2m)	Buy - High Risk
	NICKEL INDUSTRIES	NIC	1H22	US\$147m	US\$170.0m	Buy
	PERPETUAL	PPT	FY22	\$153.0m	\$147.8m	Buy
	PERSEUS MINING	PRU	FY22	\$259.1m	\$273.1m	Neutral - High Risk
	PILBARA MINERALS	PLS	FY22	\$613.0m	\$696.1m	Buy
	PLATINUM ASSET MANAGEMENT	PTM	FY22	\$147.2m	\$112.9m	Hold
	QANTAS AIRWAYS	QAN	FY22	(\$1,354m)	(\$1,204m)	Neutral
	QUBE HOLDINGS	QUB	FY22	\$176.0m	\$182.6m	Buy
	SOUTH32	S32	FY22	US\$2,728m	US\$2,529m	Buy
	ST BARBARA	SBM	FY22	\$1.0m	\$2.1m	Neutral - High Risk
	WHITEHAVEN COAL	WHC	FY22	\$1,906m	\$2,217m	Buy
	ZIP CO	ZIP	FY22	(\$445m)	(\$287.3m)	Neutral - High Risk
26/08/2022	AERIS RESOURCES	AIS	FY22	\$26.6m	\$16.1m	Buy
	AUSTRALIAN FINANCE GROUP	AFG	FY22	\$56.0m	\$55.8m	Buy
	BWX	BWX	FY22	(\$6.0m)	(\$7.6m)	Neutral
	COBRAM ESTATE OLIVES	CBO	FY22	\$4.6m	\$1.2m	Buy
	COSTA GROUP HOLDINGS	CGC	1H22	N/A	(\$46.1m)	Buy
	COVENTRY GROUP	CYG	FY22	\$6.5m	\$8.6m	Buy
	IMMUTEP	IMM	FY22	(\$35.3m)	(\$35.3m)	Buy (Spec)
	INFOMEDIA	IFM	FY22	\$19.0m	\$19.2m	Hold
	INTEGRAL DIAGNOSTICS	IDX	FY22	\$30.0m	\$26.3m	Buy
	MAYNE PHARMA GROUP	MYX	FY22	(\$34.0m)	(\$44.9m)	Hold
	NEXTDC	NXT	FY22	\$10.0m	\$6.7m	Buy
	PENTANET	5GG	FY22	(\$6.8m)	(\$6.7m)	Buy (Spec)
	POLYNOVO	PNV	FY22	\$1.4m	\$0.2m	Buy
	RAMSAY HEALTH CARE	RHC	FY22	\$337.0m	\$321.0m	Neutral
	WESFARMERS	WES	FY22	\$2,237m	\$2,226.7m	Sell
29/08/2022	29METALS	29M	1H22	\$22.0m	N/A	Buy
	A2 MILK CO	A2M	FY22	NZ\$108.6m	NZ\$113.9m	Hold
	CLUEY	CLU	FY22	(\$18m)	(\$18.7m)	Buy (Spec)
	FORTESCUE METALS GROUP	FMG	FY22	US\$6,718m	US\$6,200m	Sell
	HEALIUS	HLS	FY22	\$316.0m	\$308.9m	Buy
	INVOCARE	IVC	1H22	\$27.0m	\$29.8m	Neutral

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	JOHNS LYNG GROUP	JLG	FY22	\$36.1m	\$35.6m	Buy
	LIBERTY FINANCIAL GROUP	LFG	FY22	\$226.0m	\$234.6m	Buy
	NORTHERN STAR RESOURCES	NST	FY22	\$269.0m	\$345.0m	Buy
	OZ MINERALS	OZL	1H22	\$259.0m	\$180.0m	Buy
	PARADIGM BIOPHARMACEUTICALS	PAR	FY22	(\$55.4m)	(\$55.4m)	Buy (Spec)
30/08/2022	AI-MEDIA TECHNOLOGIES	AIM	FY22	(\$4.4m)	(\$4.4m)	Buy
	BUBS AUSTRALIA	BUB	FY22	(\$4.4m)	(\$3.5m)	Hold (Spec)
	CLEAN SEAS SEAFOOD	CSS	FY22	(\$9.5m)	(\$12.6m)	Buy (Spec)
	COGSTATE	CGS	FY22	\$7.5m	\$7.3m	Buy
	IGO	IGO	FY22	\$442.0m	\$408.9m	Buy
	IPD GROUP	IPG	FY22	\$12.5m	\$12.7m	Buy
	LINK ADMINISTRATION HOLDINGS	LNK	FY22	\$122.0m	\$98.9m	Neutral
	REGIS RESOURCES	RRL	FY22	\$45.0m	\$58.8m	Buy
	SANDFIRE RESOURCES	SFR	FY22	\$195m	\$201m	Sell
31/08/2022	4DMEDICAL	4DX	FY22	(\$19.3m)	(\$21.2m)	Buy (Spec)
	BCI MINERALS	BCI	FY22	(\$3.3m)	(\$2.1m)	Buy
	BREAKER RESOURCES NL	BRB	FY22	\$0.1m	N/A	Buy (Spec)
	CLARITY PHARMACEUTICALS	CU6	FY22	(\$18.9m)	(\$19.1m)	Buy (Spec)
	DGL GROUP	DGL	FY22	\$31.2m	\$32.1m	Buy
	HARVEY NORMAN HOLDINGS	HVN	FY22	\$614.0m	\$614.6m	Buy
	IMUGENE	IMU	FY22	(\$29.21m)	(\$30.2m)	Buy (Spec)
	MESOBLAST	MSB	FY22	(\$90.2m)	(\$77.8m)	Buy
	POINTSBET HOLDINGS	PBH	FY22	(\$314.0m)	(\$273.7m)	Buy (Spec)
	RESIMAC GROUP	RMC	FY22	\$107.8m	\$102.3m	Buy
8/09/2022	GOLD ROAD RESOURCES	GOR	1H22	\$82.2	\$39.0	Buy
20/09/2022	DE GREY MINING	DEG	FY22	\$0.0m	(\$12.8m)	Buy (Spec)
23/09/2022	ALPHA HPA	A4N	FY22	(\$3.4m)	(\$5.2m)	Buy (Spec)
	CHALICE MINING	CHN	FY22	\$0.0m	(\$33.7m)	Buy (Spec)
	S2 RESOURCES	S2R	FY22	(\$8.4m)	N/A	Buy (Spec)
26/09/2022	PANTORO	PNR	FY22	\$13.8	-\$7.6	Buy
29/09/2022	BLUE ENERGY	BLU	FY22	(\$0.9m)	N/A	Buy (Spec)
	BOSS ENERGY	BOE	FY22	(\$9.8m)	(\$1.3m)	Buy (Spec)
	CAPRICORN METALS	CMM	FY22	\$89.3m	\$95.4m	Buy

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	DGO GOLD	DGO	FY22	(\$15.5m)	(\$15.5m)	Hold (Spec)
	LIONTOWN RESOURCES	LTR	FY22	(\$8.1m)	(\$9.9m)	Buy (Spec)
	RUMBLE RESOURCES	RTR	FY22	(\$3m)	(\$3m)	Buy (Spec)
30/09/2022	LAKE RESOURCES NL	LKE	FY22	(\$6.7m)	(\$5.2m)	Buy (Spec)
	TULLA RESOURCES PLC-CDI	TUL	FY22	(\$5.8m)	(\$5.8m)	Buy (Spec)
TBA	AFT PHARMACEUTICALS	AFP	FY22	\$19.2m	\$23.8m	Hold
	PACIFIC EDGE	PEB	FY22	(\$19.8m)	(\$25.1m)	Buy (Spec)
	AEON METALS	AML	FY22	(\$3.8m)	(\$3.8m)	Buy (Spec)
	AGRIMIN	AMN	FY22	(\$1.9m)	(\$2.3m)	Buy (Spec)
	AVITA MEDICAL	AVH	FY22	(\$28.1m)	(\$33.1m)	Buy
	CATAPULT GROUP INTERNATIONAL	CAT	FY22	(\$37.6m)	(\$37.6m)	Hold
	CENTRAL PETROLEUM	CTP	FY22	(\$6.5m)	(\$6.5m)	Buy
	EBR SYSTEMS INC	EBR	FY22	(\$32.3m)	(\$39.2m)	Buy (Spec)
	GENMIN	GEN	FY22	(\$7.3m)	(\$4.9m)	Buy (Spec)
	GREEN TECHNOLOGY METALS	GT1	FY22	(\$3.9m)	(\$3.9m)	Buy (Spec)
	PALADIN ENERGY	PDN	FY22	(\$42.0m)	(\$25.5m)	Buy (Spec)
	STRIKE ENERGY	STX	FY22	\$6.8m	\$7.2m	Buy (Spec)
	XENITH IP GROUP	XIP	FY22	\$15.6m	\$12.2m	Hold

**Source:** Bloomberg, IRESS, Citi, Bell Potter

Forecast estimates as at 31/07/2022

**Please note:** The following information is not conclusive. Dates may be subject to change at any time. We will be progressively updating this information as it becomes available.

*Last updated 02 August 2022.*

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